

Name:

Date of planned visit:

Reason for your visit:

Establish Primary Care

Annual Physical Exam

Other Concern:

Who was kind enough to refer you?

Please provide a current list of your healthcare professionals:

Provider Name	Specialty	Condition being treated

Please provide your pharmacy information:

Pharmacy Name	City	Phone #	Zip Code

Have you been **hospitalized** in the past 30 days? Yes No

Do you have any of the following conditions?

- Cataracts Glaucoma Refractive Error Hearing loss Tinnitus
- Allergic Rhinitis Asthma COPD/Emphysema Sleep apnea
- Heart disease/CAD Heart failure Hypertension Atrial Fibrillation Atherosclerosis
- Arthritis Gout Back Pain Osteoporosis/penia
- High Cholesterol Thyroid disorder Diabetes (Insulin/Non-Insulin) or Metabolic Syndrome
- Breast Cancer Uterine Cancer Colon Cancer Prostate Cancer Lung
- Depression Anxiety Disorder Eating disorder
- Other Conditions:

What Operations have you had in the past?

- None Tonsillectomy/Adenoidectomy Appendix Gallbladder
 Hysterectomy Prostate Cosmetic procedures
 Other:

What Medications do you take?

Name of Medication	Dose	Frequency

Do you have any drug Allergies?

Name of Drug	Severity of Allergy	Reaction During Allergy

Do you smoke? No Yes, and I might quit Yes, but I am not ready to quit

Do you drink alcohol? Yes No

Do you use recreational or other drugs? Yes No

How much caffeine drinks do you consume daily?

Marital Status: Single Married Divorced Widow

Do you have Children? Yes No

Residence House Apartment Skilled Nursing Facility

Are you Sexually Active: Yes No

Have you ever had a sexually transmitted disease: Yes No

What is your Profession:

Family History

How old are your: Father Mother Brother(s) Sister(s)

Do any of the following conditions run in the family? And if so whom?

- | | | | | |
|--|--|---|--|--------------------------------------|
| <input type="checkbox"/> Alzheimer's Disease | <input type="checkbox"/> Parkinson's Disease | <input type="checkbox"/> Migraines | <input type="checkbox"/> Stroke | <input type="checkbox"/> Sleep apnea |
| <input type="checkbox"/> Allergic Rhinitis | <input type="checkbox"/> Asthma | <input type="checkbox"/> COPD/Emphysema | | |
| <input type="checkbox"/> Heart disease | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Hi cholesterol | <input type="checkbox"/> Atrial Fibrillation | |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Gout | <input type="checkbox"/> Auto immune Disorders | |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hyperthyroidism | <input type="checkbox"/> Hypothyroidism | | |
| <input type="checkbox"/> Breast Cancer | <input type="checkbox"/> Uterine Cancer | <input type="checkbox"/> Colon Cancer | <input type="checkbox"/> Prostate Cancer | <input type="checkbox"/> Lung Cancer |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Depression | <input type="checkbox"/> Bipolar disorder | <input type="checkbox"/> Schizophrenia | |
| <input type="checkbox"/> Other | | | | |

In the last four weeks, have you noted any of the following?

- | | | | |
|--|--|---|--|
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Weight gain or loss | <input type="checkbox"/> Fever | <input type="checkbox"/> Red eye |
| <input type="checkbox"/> Blurry vision/ visual change | <input type="checkbox"/> Loss of sight | <input type="checkbox"/> Ear pain/ Hearing Loss | <input type="checkbox"/> Sinus pain /Snoring |
| <input type="checkbox"/> Sore throat | <input type="checkbox"/> Runny Nose | <input type="checkbox"/> Post Nasal Drip | <input type="checkbox"/> Sneezing |
| <input type="checkbox"/> Cough | <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Stop breathing during sleep | |
| <input type="checkbox"/> Chest pain/tightness | <input type="checkbox"/> Palpitations | <input type="checkbox"/> Swelling of feet | <input type="checkbox"/> Snoring |
| <input type="checkbox"/> Nausea or vomiting | <input type="checkbox"/> Episodic bloating, constipation, diarrhea | | <input type="checkbox"/> Change in bowel habits |
| <input type="checkbox"/> Heartburn/indigestion/stomach ache | | <input type="checkbox"/> Persistent constipation | <input type="checkbox"/> Black bowel movement or rectal bleeding |
| <input type="checkbox"/> Difficulty swallowing/food getting stuck | | <input type="checkbox"/> Burning/ Pain with urination | |
| <input type="checkbox"/> Difficulty starting or stopping urination | | <input type="checkbox"/> Nighttime urinary difficulties | |
| <input type="checkbox"/> Rash | <input type="checkbox"/> Yellow skin | <input type="checkbox"/> Eczema | <input type="checkbox"/> Blood in the urine |
| <input type="checkbox"/> Nosebleed | <input type="checkbox"/> Easy bruising | <input type="checkbox"/> Lymph enlargement | <input type="checkbox"/> Sexual difficulties |
| <input type="checkbox"/> Back Pain | <input type="checkbox"/> Foot pain | <input type="checkbox"/> Joint aches/swelling | |
| <input type="checkbox"/> Heat/Cold Intolerance | <input type="checkbox"/> Thirst/Frequent Urination | | |
| <input type="checkbox"/> Insomnia | <input type="checkbox"/> Depression | <input type="checkbox"/> Anxiety | |
| <input type="checkbox"/> Dizzy spells | <input type="checkbox"/> Passing our/fainting | <input type="checkbox"/> Tremor/shaking | |
| <input type="checkbox"/> Forgetfulness | <input type="checkbox"/> Headaches | <input type="checkbox"/> Numbness | <input type="checkbox"/> Paralysis/weakness |
| <input type="checkbox"/> Trouble eating well | <input type="checkbox"/> Problem using telephone | <input type="checkbox"/> Difficulty driving | <input type="checkbox"/> Trouble with teeth/dentures |
| <input type="checkbox"/> Little interest in doing things | <input type="checkbox"/> Down, depressed or hopeless | | |

Please answer yes or no to the following questions:

Activities of Daily Living / Instrumental Activities of Daily Living	YES	NO
Have you fallen two or more times in the past year?		
Were you injured in any falls in the past year?		
Can you drive a car, shop for groceries, without help?		
Can you prepare your own meals?		
Can you handle your own housework without help?		
Can you handle your own money without help?		
Do you need help eating, bathing, dressing or getting around your home?		
Have you been given information to help you keep track of your medications?		
Have you noticed, or has any other person had concern about your mental status or memory ?		
Have you been given any information to help you identify hazards in your home that may hurt you?		
Do you always fasten your seatbelt when you are in a car?		
Does your home have rugs in the hallway, lack grab bars in the bathroom, lack handrails on the stairs, or have poor lighting?		
If you have space heaters, are they away from flammable objects?		
Do you have a fire exit plan?		
Do you have working smoke detectors and regularly change the batteries?		

During the past 4 weeks, how much have you been bothered by **emotional problems** such as feeling anxious, depressed, irritable, sad or downhearted and blue?

- Not at all
 Slightly
 Moderately
 Quite a bit
 Extremely

During the past 4 weeks, has **your physical and emotional health** limited your social activities with family, friends, neighbors or groups?

- Not at all
 Slightly
 Moderately
 Quite a bit
 Extremely

During the past 4 weeks, how would you **rate your general health**?

- Excellent
 Very Good
 Good
 Fair
 Poor

During the past 4 weeks, how have things been going for you?

Very well Pretty good Good & bad equally Pretty bad Very bad

During the past 4 weeks, how much **bodily pain** have you generally had?

No Pain Very Mild Pain Mild Pain Moderate Pain Severe Pain

During the past 4 weeks, was **someone available** to help you if you needed and wanted help?
*For example, if you felt nervous, lonely or blue, got sick and had to stay in bed, needed someone to talk to, needed help with daily chores, or needed help just taking care of yourself.

Yes, as much as I wanted Yes, quite a bit Yes, some Yes, a little None

Do any of these issues pose a **psychosocial stressor** (select all that apply):

Home Work Social life Finances Health

Advanced Care Planning

Do you have a living will? Yes No

Do you have an advanced directive? Yes No

Do you have a durable power of attorney for healthcare? Yes No

Who is your decision maker should you not be able to medical decisions on your own?

Name	Relation	Phone Number

The answers on this form have been reviewed and discussed in detail with the patient.

Physician Signature

Date

